

*HZTAdvantage*®  
Methodology Overview

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# Company Overview

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- HZ Technologies, LLC is a consulting firm that provides Project Portfolio Management (PPM) services.
- Our focus is on helping Small and Medium Enterprises (SMEs) take advantage of PPM best practices.
- SMEs benefit by implementing the HZT's PPM Toolkit's© *quick* and *cost effective* solutions and take advantage of industry best practices.
- HZT is Woman Owned Small Business and a registered Texas HUB and Federal Government vendor.

# HZT*Advantage*© Overview

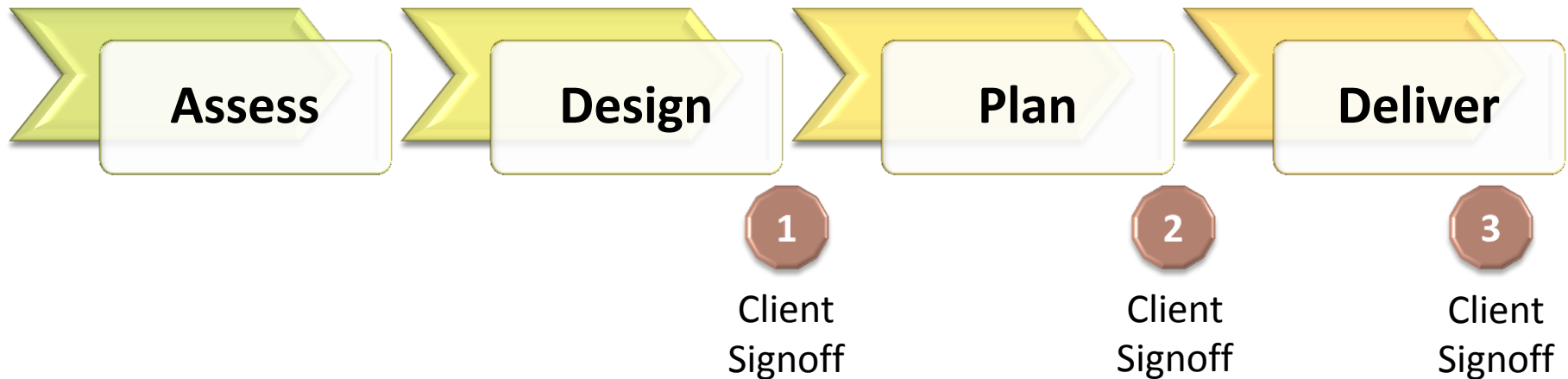
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- HZT's proprietary Client Engagement methodology
- Focuses on:
  - Assessing Client's PPM readiness and culture
  - Identifying Client's key Project Portfolio Management challenges
  - Developing a cost effective solution to resolve challenges
  - Delivering the solution
- Solutions can be **Quick Wins** using HZT's *PPM Toolkit*© or more detailed, depending on Client's specific needs

# HZTAdvantage© Overview - cont'd.

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## HZTAdvantage© Methodology



# HZTAdvantage© Overview - cont'd.

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## Phase 1 - Assess

- Assess current PPM state
- Assess key challenges
- Assess what is achievable

## Phase 2 – Design

- Formulate approach to address challenges\*
- Quantify risks and benefits
- Identify capability transfer targets and high level timeline
- **Get Client Signoff**

\* Use of HZT's *PPM Toolkit©* for "Quick Wins" or customized solution

# HZTAdvantage© Overview - cont'd.

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## Phase 3 - Plan

- Build program/project plan
- Assign resources
- **Get Client Signoff**

## Phase 4 - Deliver

- Mobilize team and commence work
- Track progress
- Transfer capability to Client
- **Get Client Signoff**

# First 5-10 Day Engagement Plan

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- **Day 1**
  - ▣ Hold initial meeting with Client and identify stakeholders
- **Days 2-4**
  - ▣ Interview stakeholders and assess PPM challenges
- **Days 5-10**
  - ▣ Formulate solution and high level timeline
  - ▣ Identify capability transfer targets
  - ▣ Review with Client and obtain signoff
- ***Execute and Deliver solution per plan!***



# Summary

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- Solutions can be **Quick Wins** using **HZT's PPM Toolkit®** or more detailed, depending on Client's specific needs
- **HZT Advantage®** allows us to quickly identify key PPM challenges and deliver cost effective solutions

# Contact Us

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